

# CX Retail Bank Accelerator Package: Details

PRICE: \$8,500

PROJECT LENGTH: 12 weeks

## INCLUDES:

✓ Project Management	✓ Website Feedback Support (x2)
✓ Survey Configuration (x5)	✓ XM Directory Support
✓ Dashboard Configuration (x1)	✓ Third Party Integration Support (x2) <b>OR</b> API Advanced Support (x1)

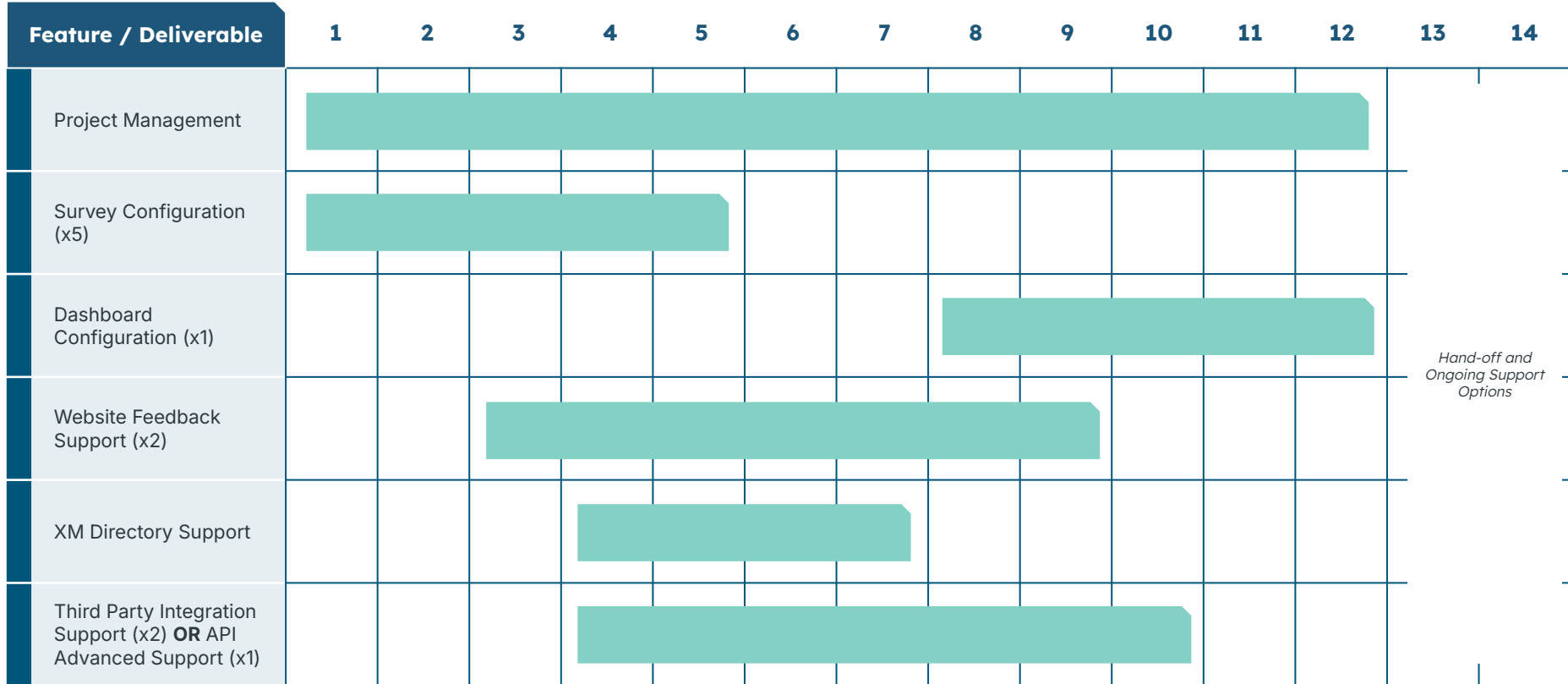


**CX Retail Bank Accelerator** places your customers at the forefront of your banking operations. With this comprehensive use case package, you are equipped with the tools to gain a deeper understanding of your customers' preferences and needs. By leveraging pre-built surveys, dashboards, and workflows, banks can expedite the process of obtaining valuable customer insights.

With a focus on optimizing high-touch, high-value moments and omni-channel interactions, the solution enables banks to deliver seamless experiences that matter most to their customers.

 RedPepper + qualtrics.<sup>XM</sup>

# CX Retail Bank Accelerator: Sample Timeline



*Hand-off and Ongoing Support Options*

# Red Pepper is your #1 choice for Qualtrics Implementations and Customizations

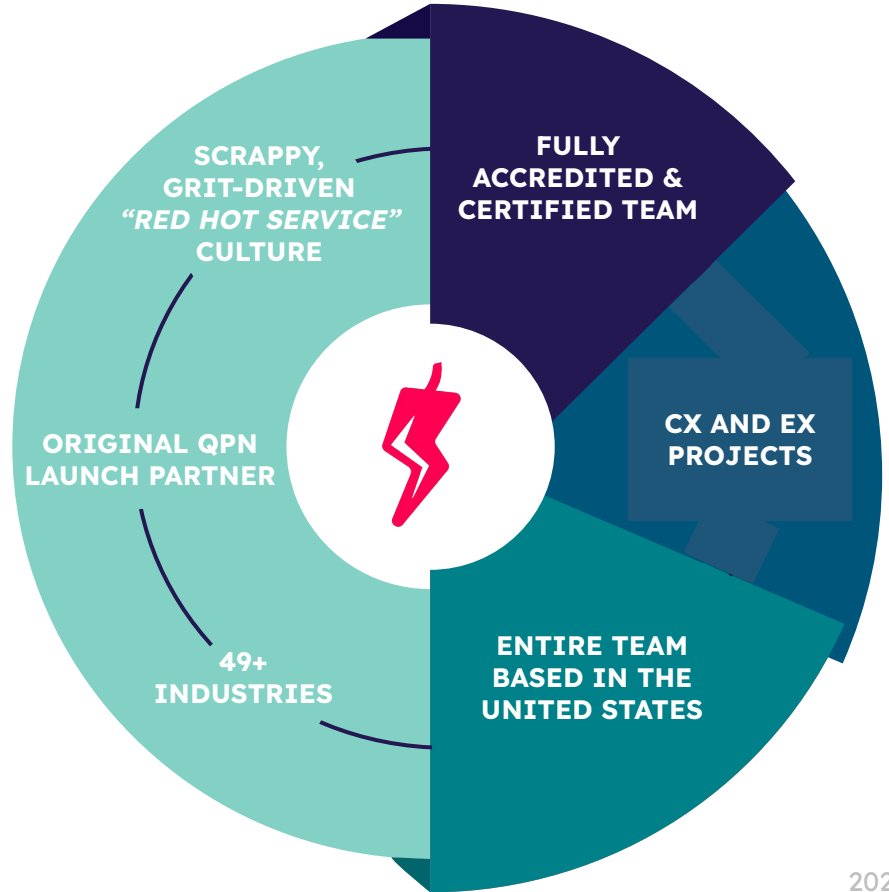
*We may not be the largest Qualtrics partner by square feet of office space, but our unique combination of client focus and technology skills often makes us **the fastest, easiest, and most experienced partner to work with.***



*We have been doing CX and EX with Qualtrics from the beginning*

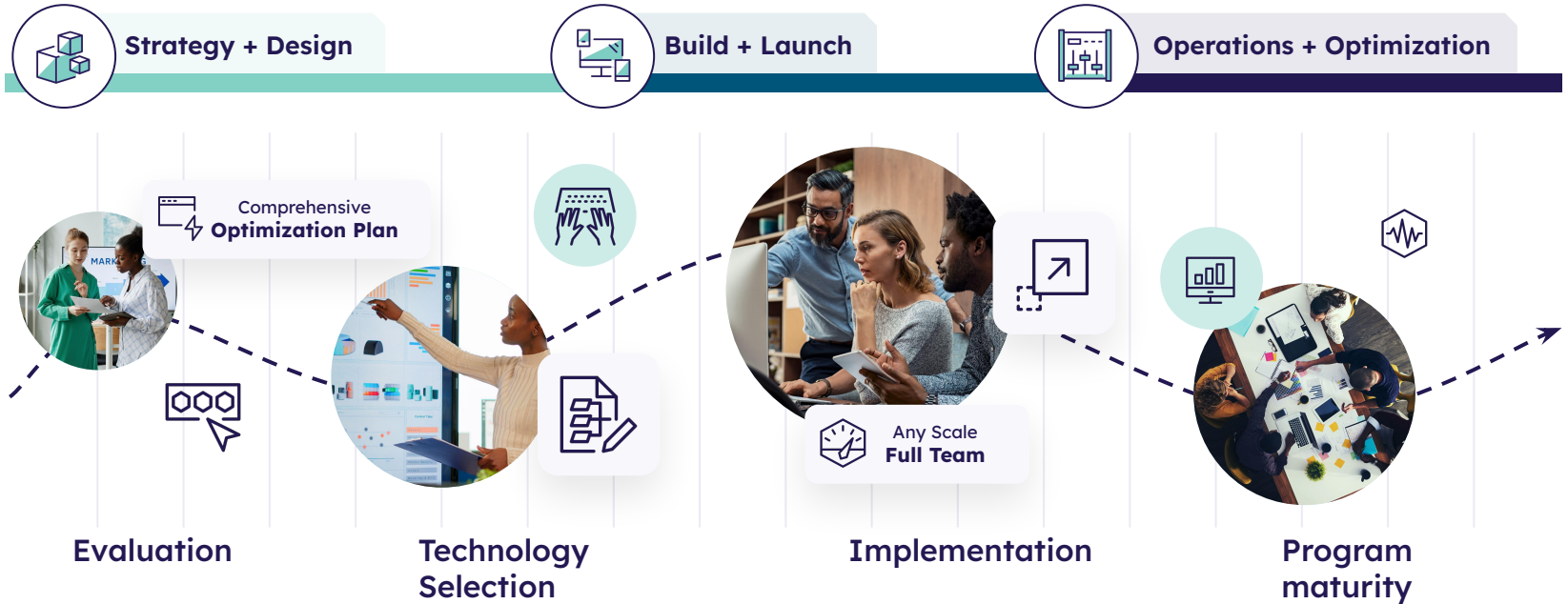
*Clear communication, shared time-zones, fast response times*

*We've successfully handled 100's of use cases and customizations*



# Our Approach

We're not just here for the build—we're here for the life of XM programs



# What Is “Implementation” ?



**The beginning of a Qualtrics engagement is called Implementation.** Even if you have your own internal IT team, you will benefit from an Implementation project. It's more than just getting logged in. We help you get through your first Qualtrics project from start to finish.

## What will the timeline and milestones look like?

A typical Implementation can take between 8 to 12 weeks. During this time, you will meet with an “Implementer” on our team each week over a video call. They will guide you through the process of setting up your account and implementing the elements of your first project.

We have helped hundreds of Qualtrics clients customize their projects and helped their teams become confident in using the platform.

## What are your responsibilities during the process?

Our goal is to do the heavy lifting and make the technical side of Qualtrics easy for your team, but you and your team are key to your project's success.

We follow a “train the trainer” philosophy on these projects. Our objective is to work with you so that at the end of Implementation you're becoming a skilled Qualtrics user yourself.

## What can you expect the results of your Implementation to be?

At the end of your 8-12 weeks, our goal is for you to have a complete “win” under your belt with Qualtrics.

You'll be up-and-running, collecting data, and ready to use that data within your organization to create better experiences for your customers or members.

# Your Commitment

## What's Required of the customer team

- Attend a weekly one hour zoom working session with us, with homework in between which averages 1-3 hours. Plan to invest 1-4 hours a week in this for 12 weeks.
- Generally speaking we just need the Qualtrics users in the working sessions. If your IT team is needed, we will provide advance notice.
- We provide you a project plan that will be updated and sent to you weekly. It let's you know the status of each deliverable/training and the target dates for starting and completion. It also contains the agendas for each meeting.
- With your permission we record each working session and turn the videos over to you so that anyone that couldn't make it can review at their convenience. It is also nice to have when you are working independently of Red Pepper.

# Red Pepper and Qualtrics combine to create a complete solutions team

*Get the most out of Qualtrics by bringing Red Pepper on board to create a complete solutions team. Together with Qualtrics we can **implement, customize, and train** your team on every aspect of the XM Platform*



IMPLEMENTATION LEAD

TECHNICAL  
SUPPORT

ACCOUNT EXECUTIVE

SUBJECT MATTER  
EXPERTS



SOFTWARE  
ENGINEERS

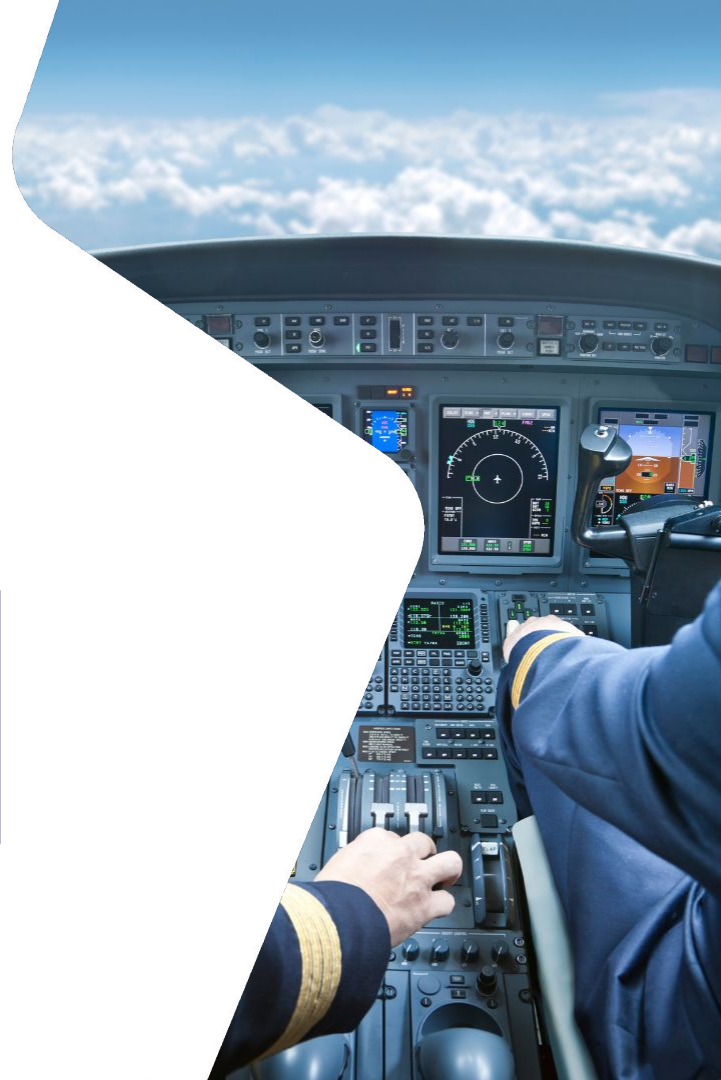
PLATFORM TRAINING

CUSTOMER SUCCESS

## Our Approach: Train the Trainer

We employ a “train the trainer” approach, meaning that your team works alongside our team while we implement, so you can learn from what we’re doing.

Our goal is that your team will become experts at using Qualtrics, but while you’re learning, you’ll have our team to rely on.





# Red Pepper's team elegantly scales from lean support, to turn-key, to 'secret weapon'

Red Pepper has every level of implementation package available, **from lean technical assistance to complete program management** or staff augmentation.

Whether you have a one-time need or are looking to setup an ongoing XM campaign, **we can configure the right size and term for a solution team** to get the results you're after.

## SELF-DIRECTED, RED PEPPER ASSISTED

- ✓ Standard Implementation
- ✓ Basic platform training
- ✓ Support during project
- ✓ Client team inputs the data

## FULL SERVICE IMPLEMENTATION

*Everything in Self-Directed +*

- ✓ Red Pepper inputs the data
- ✓ Technical customizations
- ✓ Reporting and Dashboards

## FULLY-MANAGED RED PEPPER SOLUTION

*Everything in Self-Directed and Full Service +*

- ✓ Ongoing technical support and expertise
- ✓ Campaigns and multi-survey programs
- ✓ An entire XM team for less than one FTE

# Thank You!

 RedPepper + qualtrics.<sup>XM</sup>



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